

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

ALEXANDER E. JONES,

Debtor.

)
) Chapter 11
)
) Case No. 22-33553 (CML)
)
)
)
)

**CERTIFICATE OF NO OBJECTION WITH RESPECT TO ORDER AUTHORIZING
THE RETENTION AND EMPLOYMENT OF TENEO CAPITAL LLC AS FINANCIAL
ADVISOR TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS,
EFFECTIVE AS OF JANUARY 19, 2023**

Pursuant to the *Procedures for Complex Chapter 11 Cases in the Southern District of Texas* (the “Complex Chapter 11 Case Procedures”), the undersigned counsel for the Official Committee of Unsecured Creditors (the “Committee”) appointed in the chapter 11 case of Alexander E. Jones (the “Debtor”) certifies as follows:

1. On February 17, 2023, the Committee filed the *Application of the Official Committee of Unsecured Creditors of Alexander E. Jones to Retain and Employ Teneo Capital LLC as Financial Advisor, Effective as of January 19, 2023* [ECF No. 170] (the “Application”).

2. The deadline for receipt of objections to the Application passed on March 10, 2023. In accordance with paragraph 44 of the Complex Chapter 11 Case Procedures, the undersigned represents to the Court that the Committee is unaware of any objection to the Application, and that counsel to the Committee has reviewed the Court’s docket and no objection/response appears thereon.

3. Attached hereto as **Exhibit A** is a blackline of the proposed *Order Authorizing Retention and Employment of Teneo Capital LLC as Financial Advisor to the Official Committee of Unsecured Creditors, Effective as of January 19, 2023* (the “Proposed Order”) filed with the

Application marked against a revised version of the Proposed Order (the “Revised Proposed Order”), the latter of which incorporates certain informal comments received from Debtor’s counsel. A clean version of the Revised Proposed Order is attached hereto as **Exhibit B**.

WHEREFORE, the Committee respectfully requests that the Court enter the Revised Proposed Order at its earliest convenience.

[Remainder of page intentionally left blank.]

Dated: March 13, 2023

Respectfully submitted,

By: /s/ Marty L. Brimmage, Jr.
Marty L. Brimmage, Jr.

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***Counsel to the Official Committee of Unsecured
Creditors of Alexander E. Jones***

CERTIFICATE OF SERVICE

I certify that on March 13, 2023, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Marty L. Brimmage, Jr.
Marty L. Brimmage, Jr.